

The Arab Spring: Duty Free Jordan

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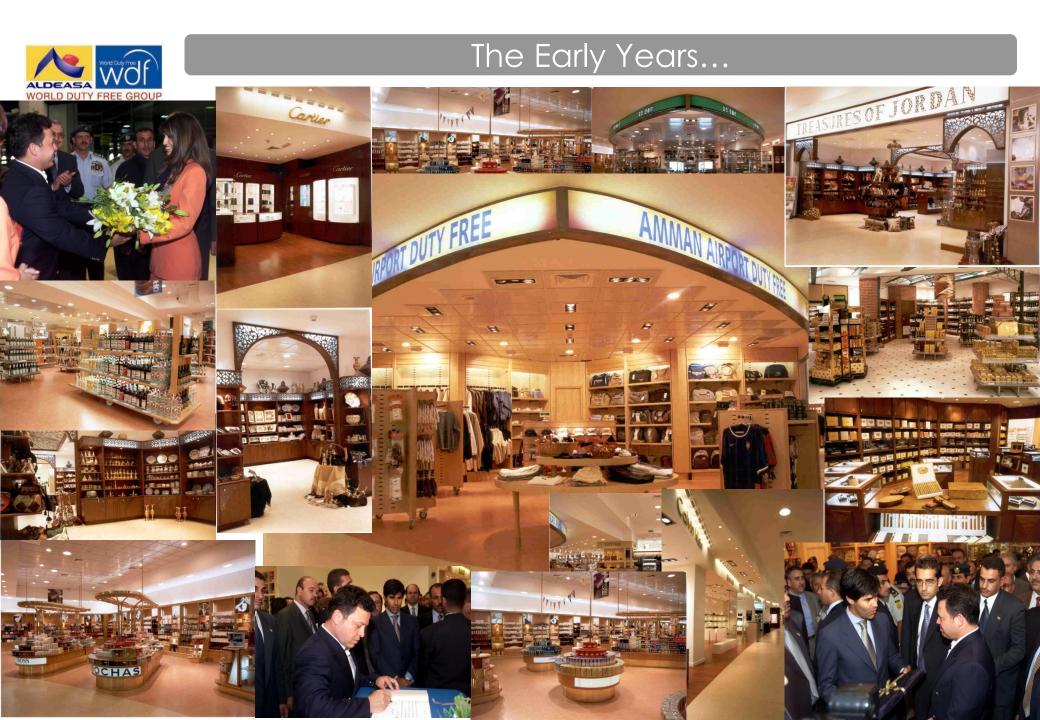
Aldeasa Jordan is part of the WDF Group





How times have changed...



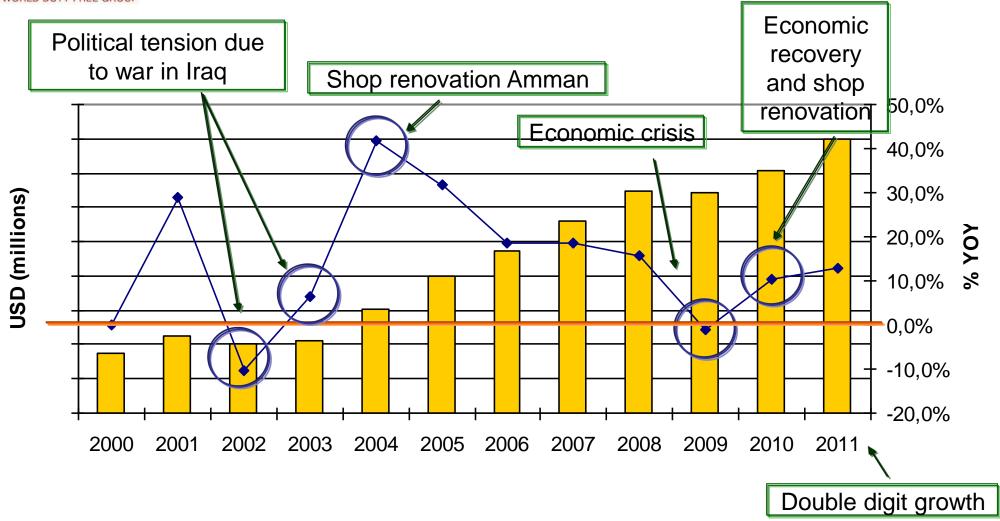








Sales evolution over the last 10 years





The people who make this happen...







Jordan has been **greatly influenced** by the political events this year

2011 is a challenging year for us

Evolution of tourist passengers



"Travel agents' income has significantly dropped by around -90% in 2011 compared to last year... 70% of travel tours and trips from Europe have been cancelled this year."



The Arab Spring

How has this affected us?

Jordanians make up 70% of our sales

Jordanian air travel increased





The Arab Spring



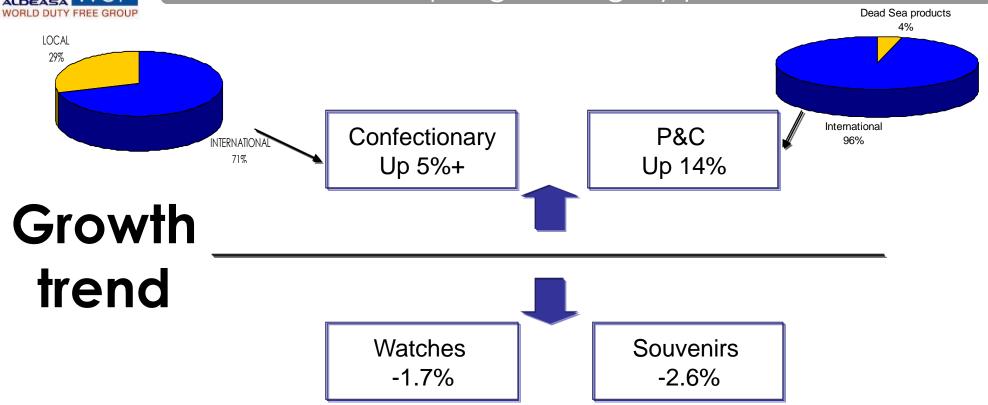








The Arab Spring: Category performance





Ramadan Promotion 2011



Targeted category

growth: **+9%**

Overall growth: +10%







ARAB SPRING SUMMARY

- Decrease in passengers from USA and Europe
- Offset by increase in intra-regional travel

- Adapting offer to new purchasing habits
- Creating an exciting shopping experience in a difficult period



Our future with our partner..AIG







Aldeasa Jordan Main Departures Shop 2012

